

25 July 2016

Vital Allotment of Rights Offer New Units

For the purposes of Listing Rule 7.12.1, the Manager of Vital Healthcare Property Trust, Vital Healthcare Management Limited, hereby advises the following new units have been issued:

(a) Class of Security: ISIN:	Vital Healthcare Property Trust ordinary units NZCHPE0001S4
(b) Number issued:	76,890,712
(c) Issue price:	\$2.08 per unit
(d) Payment terms:	Cash, pursuant to the renounceable rights offer
(e) Amount paid up:	Fully paid
(f) Percentage of Class of Securities issued:	22.2% of the total number of units on issue immediately prior to the issue of the new units
(g) Reason for issue:	2 for 9 renounceable rights offer of units described in the offer document dated 28 June 2016
(h) Specific authority for issue:	Board resolution dated 19 July 2016
(i) Terms of issue:	The units will rank equally in all respects with existing ordinary units in the Trust
(j) Total number of Securities of Class in existence after issue:	422,888,537
(k) Treasury Stock:	Not applicable
(l) Date of issue:	25 July 2016

- ENDS -

ENQUIRIES

Stuart Harrison, Chief Financial Officer
Vital Healthcare Management Ltd, Telephone 09 973 7302, Email sharrison@vhpt.co.nz

About Vital Healthcare Property Trust

Vital Healthcare Property Trust (NZX: VHP) is Australasia's largest listed investor in healthcare real estate. Tenants include hospital operators and healthcare practitioners who deliver a wide range of medical and healthcare related services. The Manager of Vital Healthcare Property Trust is Vital Healthcare Management Limited.

vitalhealthcareproperty.co.nz