

13 October 2021

NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington

## Notice Pursuant to Clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014

NorthWest Healthcare Properties Management Limited (the **Manager**) in its capacity as the manager of Vital Healthcare Property Trust (**Vital**) announced on 13 October 2021 that it intends to undertake an offer of fully paid units in Vital by way of:

- an underwritten placement to eligible institutional unitholders to raise approximately \$115 million (**Placement**); and
- a non-underwritten unit purchase plan to eligible unitholders with addresses in New Zealand to raise up to \$25 million with the ability to accept oversubscriptions at the Manager's discretion (**UPP**),  
(the **Offer**).

The Offer is being made to unitholders in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (the **FMCA**).

This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **Regulations**).

As at the date of this notice:

- the Manager is in compliance with the continuous disclosure obligations that apply to it in relation to units in Vital;
- the Manager is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations); and
- there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations).

– ENDS –

## **ENQUIRIES**

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