



Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information (mandatory)				
Name of issuer	NorthWest Healthcare Properties Management Limited (the Manager) in its capacity as the manager of Vital Healthcare Property Trust			
Class of Financial Product	Ordinary units in Vital Healthcare Property Trust			
NZX ticker code	VHP			
ISIN (If unknown, check on NZX website)	NZCHPE0001S4			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan	X	Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	12 October 2021			
Ex-Date (one business day before the Record Date)	11 October 2021			
Currency	NZD			
Share purchase plans				
Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$15,000 per unitholder / beneficial owner with an address in New Zealand, for an aggregate offer size of NZ\$25 million with provision for the Manager to accept oversubscriptions at its discretion.			
Minimum application amount (if any)	N/A			
Exercise Price	The lower of: (a) the price paid by unitholders in the placement, being NZ\$2.90 per unit; and (b) the price that is a 2.5% discount to the volume weighted average price of Vital units traded on the NZX during the five trading days up to, and including, the end of the unit purchase plan offer period.			
Scaling reference date	Any scaling will be applied by reference to holdings of existing units at the record date (12 October 2021).			
Closing Date	3 November 2021			
Allotment Date	10 November 2021			

Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Aaron Hockly
Contact person for this announcement	Aaron Hockly
Contact phone number	027 617 6011
Contact email address	aaron.hockly@nwhreit.com
Date of release through MAP	13 October 2021

